

# ASX Announcement

## (EARLY LEARNING SERVICES (ASX:ELY))

(In the process of changing to G8 Education Limited)

27 May 2010

## Issue of Shares

The Company has today approved the issue of 9,313,230 fully paid ordinary shares as part consideration for the acquisition of ten childcare centres as announced on 1 April 2010.

### Notice Under Section 708A(5) of the Corporations Act

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

The following securities of Early Learning Services Limited (“the Company”) will be issued:

<b>Type</b>	Shares
<b>Class/Description</b>	Ordinary (fully paid)
<b>Number to be Allotted:</b>	9,313,230
<b>Issue Price per Security:</b>	\$0.35 per share

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) section 674 of the Corporations Act.

Other information which is excluded information required to be disclosed under paragraph (6)(e) of section 708A of the Corporations Act: None.

### Appendix 3B

An Appendix 3B applying for quotation of these shares is attached.

**Chris Sacre**  
**CFO & Company Secretary**  
**Early Learning Services Limited**